

**LOCAL BANKRUPTCY FORM 3018-1**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

**IN RE:**

THOMAS M. JOHNSON, III,

**Debtor(s)**

: **CHAPTER** 11  
:  
: **CASE NO.** 1 . 10 -bk- 01151  
:  
:  
:

**SECTION 1126 BALLOT REPORT FORM**

	# BALLOTS CAST	# ACCEPTING	# REJECTING	\$ ACCEPTING	\$ REJECTING	CLASS ACCEPTING	CLASS REJECTING
CLASS 2	1	1		950,000		x	
CLASS 3	1	1		725,000		x	
CLASS 7	1	1		1,900,000		x	
CLASS 8	1	1		34,356		x	
CLASS 15	5	2	3	853,940	916,308		x

The following classes are impaired: 2, 3, 4, 5, 6, 7, 8, 10, 11, 12, 13, 14 & 15.

Copies of all ballots not accepted are attached. An explanation of why the ballots were rejected, if applicable, is attached.

<b>PLAN ACCEPTED</b>	<b>YES</b> <input checked="checked" type="checkbox"/>	<b>NO</b> <input type="checkbox"/>
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The foregoing Report is accurate and complete.

Dated: April 3, 2012

/s/ Craig A. Diehl  
Counsel for Plan Proponent